

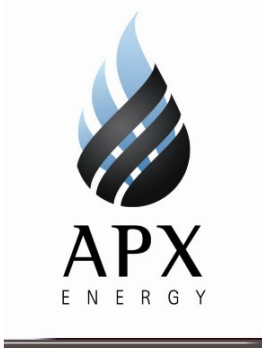
A wide-angle photograph of the Chicago skyline, including the Willis Tower, reflected in the calm waters of a lake. The sky is clear and blue.

XALT RIA FORUM 2019

MANAGER INTRODUCTIONS



D1 – 3:00pm



APX ENERGY - NEW HARMONY DRILLING PROGRAM

Risk Category:	APX Energy
Asset Class:	Energy – Oil Drilling Program
Summary:	APX is an oil exploration company focused on the Illinois Basin. Offering objective is to develop drilling projects in partnership with Campbell Energy.
Structure:	Reg D – Accredited Investors Only
Lifecycle:	Finite Life Offering
RIA-Friendly:	Investors receive 6% discount on shares
Data:	None currently

CARTER
MULTIFAMILY -
GROWTH &
INCOME FUND

Risk Category:	Value Add
Asset Class:	Real Estate – Multifamily
Summary:	Offering acquires, manages, improves Class B and C multifamily properties. Emphasis on U.S. South East region. Target 6% distributions.
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	RIA purchase at \$905/unit.
Data:	Various custodial platforms. DTCC AIP.

**CNL STRATEGIC
CAPITAL – CNL
STRATEGIC
CAPITAL LLC**

Risk Category:	Growth / Opportunistic
Asset Class:	Private Equity – Later Stage
Summary:	Provide growth capital to private middle-market U.S. Seek distributions from debt financing and growth from equity investments.
Structure:	Non-Traded Controlling Interest - \$250K NW
Lifecycle:	Finite Life Offering
RIA-Friendly:	Class A w/ 6% gross up
Data:	Various custodial platforms. DST FAN Mail. DTCC AIP.

EXCHANGERIGHT
 – INCOME FUND

Risk Category:	Core
Asset Class:	Real Estate – NNN
Summary:	Acquire and manage net-lease retail and healthcare properties. Portfolio has 54 properties. Target 6.1% distributions.
Structure:	Non-Traded REIT - \$250K NW
Lifecycle:	Finite Life Offering
RIA-Friendly:	I Share (no load)
Data:	Various custodial platforms.

EXCHANGERIGHT
 – NET LEASED
 27 DST

Risk Category:	Core
Asset Class:	Real Estate – NNN
Summary:	Acquire investment-grade net-lease retail and healthcare properties. Target 6.3% distributions. 1031-eligible.
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	Class A with 7% gross up
Data:	None



FOUR SPRINGS — SERIES D PREFERRED SHARES

Risk Category:	Core
Asset Class:	Real Estate – NNN
Summary:	Acquire and manage single-tenant, income-producing, industrial, medical office, and necessity retail properties. Target 7% distribution + 3% payment in kind dividend.
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	Investors receive 6% discount
Data:	Various custodial platforms.



GREEN ROCK

GREEN ROCK — WAYSIDE HILL PARTNERS LLC

Risk Category:	Tax Driven
Asset Class:	Conservation Easement Eligible Real Estate
Summary:	Acquire interest in 143 acres of unimproved real property in Alabama. Option to develop stone mining operations or elect conservation easement option.
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	
Data:	None



GRIFFIN CAPITAL
 – INSTITUTIONAL
 ACCESS CREDIT
 FUND

Risk Category:	Variable Income
Asset Class:	Income – Real Estate Backed
Summary:	Invests in credit instruments, such as bank loans, high-yield bonds, structured credit, middle-market lending, and non-performing loans. Target distributions 5.99%
Structure:	Interval Mutual Fund
Lifecycle:	Perpetual Life
RIA-Friendly:	I Share (no load)
Data:	Various custodial platforms. DST FAN Mail. DTCC AIP.



GRIFFIN CAPITAL
 – INSTITUTIONAL
 ACCESS REAL
 ESTATE FUND

Risk Category:	Core
Asset Class:	Real Estate – Diversified US Properties
Summary:	Invests in a combination of large private real estate funds and public real estate securities. Target distribution 5.22%.
Structure:	Interval Mutual Fund
Lifecycle:	Perpetual Life
RIA-Friendly:	I Share (no load)
Data:	Various custodial platforms. DST FAN Mail. DTCC AIP.

MACKENZIE —
MACKENZIE
REALTY CAPITAL

Risk Category:	Core Plus
Asset Class:	Real Estate – Diversified Real Estate REITs
Summary:	Purchases non-traded REITs on secondary market through tender offers. Target 7% distributions.
Structure:	BDC - \$250K NW
Lifecycle:	Finite Life Offering
RIA-Friendly:	RIAs purchase at \$9.19/share
Data:	Various custodial platforms.



S2K - PROCACCIANTI HOTEL REIT

Risk Category:	Core
Asset Class:	Real Estate - Hospitality
Summary:	Acquire portfolio of stabilized, income-producing select-service, extended-stay, and compact full-service hotels. Target distributions 6%.
Structure:	Non-Traded REIT - \$250K NW
Lifecycle:	Finite Life Offering
RIA-Friendly:	RIAs purchase at \$9.30/share
Data:	Various custodial platforms. DST FAN Mail. DTCC AIP.



SIXTY WEST –
04W
OPPORTUNITY
FUND LLC

Risk Category:	Tax Driven Growth / Opportunistic
Asset Class:	Opportunity Zone Eligible Real Estate
Summary:	Acquire and develop property in Atlanta, Georgia. Property will consist of office space, a boutique hotel, retail and restaurant space, a parking deck, and for-sale townhomes.
Structure:	Reg D 506(c) – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	RIAs investments receive 6.5% discount
Data:	None



TIME EQUITIES INC.

TIME EQUITIES — INCOME & OPPORTUNITY FUND IV

Risk Category:	Core Plus
Asset Class:	Real Estate – Diversified Intl. Properties
Summary:	Acquire income producing & opportunistic properties, including office, retail, multifamily, mixed-use, & industrial across U.S. and Intl. Target 6% distributions.
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	Class A with 8% gross up
Data:	Various custodial platforms. DTCC AIP.



TIME EQUITIES INC.

TIME EQUITIES – CUSTOM 1031 EXCHANGES

Risk Category:	Core
Asset Class:	Real Estate – Custom
Summary:	Create custom 1031 eligible real estate offerings – Tenant in Common
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	Custom
Data:	None

TRITON PACIFIC
 – TASTY BRANDS
 LP

Risk Category:	Value Add
Asset Class:	Private Equity – Later Stage
Summary:	Acquire and operate franchised restaurant companies.
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	I Share (no load)
Data:	Various custodial platforms.



WAVELAND —
WAVELAND
RESOURCE
PARTNERS V

Risk Category:	Speculative
Asset Class:	Private Equity – Energy Focused
Summary:	Co-invest with institutional E&P partners to acquire, develop, and sell oil and gas projects. Emphasis on total return, not distributions or tax deductions.
Structure:	Reg D – Accredited Investors
Lifecycle:	Finite Life Offering
RIA-Friendly:	Class A with 7% gross up
Data:	



WAYPOINT
RESIDENTIAL —
WAYPOINT
PORTFOLIO VI
ACCESS FUND

Risk Category:	Core
Asset Class:	Real Estate – Diversified US Properties
Summary:	Acquire and develop conventional multifamily, student housing and senior housing properties throughout US. Target 5% distributions.
Structure:	Reg D – Accredited Investors
Lifecycle:	Perpetual Life Offering
RIA-Friendly:	RIA share class
Data:	